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Attorneys for Defendant PricewaterhouseCoopers LLP

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

OLD LADDER LITIGATION CO., LLC,
as Litigation Designee on behalf of the
Liquidation Trust,

Plaintiff,

v.

PRICEWATERHOUSECOOPERS, LLP,
a Delaware limited liability partnership,
Defendant.

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)
)
)
) Case No.: 08-CIV-5355 (HB)

) **NOTICE OF APPEARANCE**
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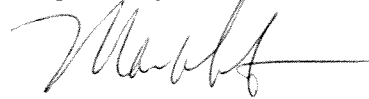
To: Clerk of the United States District Court
for the Southern District of New York

Defendant PricewaterhouseCoopers LLP, incorrectly identified as

PricewaterhouseCoopers, LLP, hereby requests to enter the appearance of the undersigned, as
counsel for the Defendant, in the above-entitled action.

Dated: August 22, 2008

Respectfully submitted,



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**UNITED STATES DISTRICT COURT
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OLD LADDER LITIGATION CO., LLC,)	
as Litigation Designee on behalf of the)	
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)	Case No.: 08-CIV-5355 (HB)
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)	
PRICEWATERHOUSECOOPERS, LLP,)	
a Delaware limited liability partnership,)	
)	
Defendant.)	
)	

CERTIFICATE OF SERVICE

I, Jeffrey S. Margolin, do hereby certify that I am over the age of 18 and not a party to this action and that on the 22nd day of August, 2008, I did cause to be served true and correct copies of Defendant PricewaterhouseCoopers LLP ("PwC") (i) Notice of Motion to Dismiss the Amended Complaint; (ii) Memorandum in Support of its Motion to Dismiss; (iii) the Declaration of Marc A. Weinstein in support of the Motion to Dismiss filed; (iv) PwC's Notice of Appearance and Waiver of Service of Summons and Amended Complaint; and (v) PwC's Rule 7.1 Disclosure Statement via hand delivery to:

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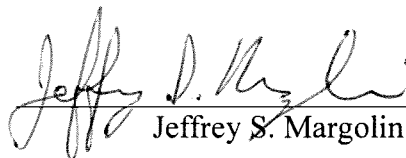
and via Federal Express to:

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I further certify under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
August 22, 2008



Jeffrey S. Margolin